

DALI allision with Francis Scott Key Bridge in Baltimore, MD, USA Update 1 / 26 March 2025

As widely reported, the 9962 TEU container vessel DALI struck the Francis Scott Key Bridge in Baltimore at about 1:30am this morning leading to the bridge's collapse.

The Coast Guard is currently coordinating with local, state, and federal agencies for search and rescue efforts. Mariners are urged to avoid the area, with a 2000-yard safety zone issued for the surrounding waters.

Baltimore ranks 17th in total tonnage among US ports. It's 10th for dry bulk tonnage and is an important export port for coal.

Major imports into Baltimore include cars and light trucks, farm and construction equipment, as well as sugar and salt cargoes.

The majority of the terminals – including Dundalk and Seagirt - are located inside the channel which was spanned by the Francis Scott Key Bridge. Tradepoint Atlantic Terminal is located outside and remains operational.

The port will not be accessible by sea for at least several weeks as the US Army Corps of Engineers will have to come in to evaluate the extent of the loss and where they can remove enough debris to reestablish a safe passageway for vessels to track in and out. We would suspect that the passageway will be one way for a while for inbound at certain times then outbound. Too early to say how long the container port area will be out.

Trucks continue to be processed at the port's terminals.

Seven (7) vessels are reported to be stuck in the Port of Baltimore:

Stuck in the harbour The seven ships on the wrong side of the Francis Scott Key Bridge following its collapse

Ship	Туре	Size	Operator	Value
JY River	Bulker	81, <mark>1</mark> 81 dwt	Oceanbulk Maritime	\$32.6m
Carmen	Car Carrier	7,934 ceu	Wallenius Wilhelmsen	\$101m
Klara Oldendorff	Bulker	81,262 dwt	Oldendorff Carriers	\$31.1m
Saimaagracht	Multipurpose	23,660 dwt	Spliethoff	\$11.6m
Balsa 94	General Cargo	7,732 dwt	Dowa Line	\$9.4m
Palanca Rio	Product Tanker	14,911 dwt	Trafigura	\$22.7m
Phatra Naree	Bulker	35,882 dwt	Precious Shipping	\$18.4m

Source: AIS, Clarksons, VesselsValue

TradeWinds



Bulk carriers affected:

Trade data platform Kpler has identified up to 12 vessels that will likely be affected by Baltimore's closure, most of which are due to load coal.

Phatra Naree - importing alumina from Alumar.

Klara Oldendorff - loading Thermal Coal at CNX Terminal

JY River - loading coal at Curtis Bay Piers

Expected vessels to load coal (currently Baltimore Anchorage).

Star Triumph - expected to load coal at CNX coal terminal

One Ocean - expected to load coal CNX

CSSC Rotterdam - expected to load coal at CNX

Patroklos - expected to load coal

Panasiatic - expected to load coal

Star Majesty - expected to load coal at CNX

Thalassini Niki - expected to load coal

CSL Tarantau - expected to load coal at CNX

Expected vessels - Other cargo

Bonas - expected to deliver wood chips from Basaga International

Armia Krajowa - expected to deliver her remaining partial cargo of raw sugar at the Baltimore sugar refinery terminal.

Others which had been en route to Baltimore:

6000-ceu Hoegh Chiba was due to arrive Baltimore on Wednesday and is pursuing alternative ports, 8386-teu container ship MSC Alina has reportedly diverted to Norfolk, 8,269-teu MSC Kumsal,

4,544-teu Maersk Gironde and

14,424-teu Triton.

At least four (4) more container ships had been slated to enter the port by the weekend.

The two closest port that can handle containers would be Norfolk and New York.

For bulk and breakbulk cargo, TPA in Baltimore is still accessible but suspect that may start decreasing. This facility does not have container cranes.

We will update continue to update the situation.

Please contact eimc@eimc.com for any specific inquiries or if we can be of assistance.



PORT OF BALTIMORE Maryland Port Administration www.mpa.maryland.gov 1-800-638-7519

- 1 Tradepoint Atlantic
- 2 Dundalk Marine Terminal (MPA)
- (3) Seagirt Marine Terminal (MPA/Ports America) *
- (4) Gold Bond Building Products
- (5) Canton Marine Terminal Pler 13
- 6 Canton Pier 10/11
- (7) Consol Energy/CNX Marine Terminal
- 8 Point Breeze Business Center
- 9 Intermodal Container Transfer Facility (ICTF)/ (MPA/Ports America)
- (10) Ports America Chesapeake Grain Operation
- (11) Fort Holabird Industrial Park
- (12) Chesapeake Commerce Center (Amazon)
- 13 MTC Logistics (Cold Storage)
- (14) Canton Rail Road (Penn-Mary Yard)
- 15 Belt's Business Center (U.S. Customs Station)
- (16) Norfolk Southern (Bayview Intermodal Yard)
- 17) Rukert Terminals Corp. (Clinton Street Offices)
- (18) Lehigh Portland Cement
- (19) Petroleum Fuel & Terminals Co. (Apex)
- (20) General Ship Repair
- (21) American Sugar Refining (ARS)/Domino Sugar
- 22) North Locust Point Marine Terminal (MPA)
- 23 C. Steinweg (Baltimore)
- 24) South Locust Point Marine Terminal (MPA)
- 25) Cruise Maryland/Cruise Terminal
- 26 SubCom
- 27 Vulcan Materials Company
- (MPA)/
 (Mercedes-Benz Auto Facility)

- 29 Fairfield Marine Terminal (MPA)/(Auto Warehousing Corp.)
- 30 Atlantic Terminal (Amports)
- 31) NuStar Energy LP
- (32) Vane Brothers
- (33) Chesapeake Terminal (Amports)
- 34) Baltimore Asphalt Refinery Dock (Chevron USA)
- 35) SASOL North America
- 36) Citgo/Tosco
- 37) CSX Transportation Chesapeake Bay Piers (Coal)
- 38 CSX Transportation Chesapeake Bay Shiploader Pier 2 (Coal)
- 39 Mid States Oil Terminal
- 40 Bitumar USA
- 41) Liquid Transfer Terminal, Inc.
- 42) Amerada Hess Dock
- (43) BP/Amoco Oil Co. (Curtis Bay Terminal)
- 44) ARGOS Cement
- (45) W.R. Grace & Company
- 46) U.S. Gypsum Dock
- Hawkins Point Marine Terminal (MPA)/ (Eastalco/Yara North America)
- (48) U.S. Coast Guard Yard

★ Permit Load Escort Waiting Area

U.S. Customs Stations

Toll Facilities (see reverse side of map for locations, contact information, and Axle Rates)

* Ports America - www.pachesapeake.com

